

HARVEY R. CORN, CPA
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Resume as of January 1, 2007

**EMPLOYMENT
and EXPERIENCE**

April 1991 - Present
CORN & CORN, LLP
CERTIFIED PUBLIC ACCOUNTANTS

Partner in public accounting practice specializing in providing valuation and litigation services, accounting and tax services and financial accounting services to a variety of businesses. Service areas include business valuations, tax and business controversy and litigation assistance with emphasis on technology clients, federal income tax consulting and compliance, and compiled and reviewed financial statements.

April 1988- March 1991
COOPERS & LYBRAND

Partner-in-charge of Litigation Services Group (includes litigation and business reorganization services and business valuation services); tax partner- partner-in-charge of approximately 15,000 hours of traditional tax services.

July 1977 - March 1988
HARVEY CORN AND COMPANY

Managing partner of local public accounting firm (5 partners and approximately 25 professionals) specializing in taxation, management consulting services, litigation and valuation services. Specialization areas included real estate, technology and service companies, and the preparation of projected financial information for private placement securities offerings in real estate and high technology.

July 1975 - June 1977
FOUR T RANCHES, LTD.

Chief financial officer of investment firm specializing in agri-business, real estate and banking.

January 1973 - June 1975
PEAT, MARWICK, MITCHELL AND CO.
Tax accountant and tax senior.

EDUCATION

The University of Texas at Austin
Bachelor of Arts in Anthropology (1970) supplemented by approximately 60 hours of additional coursework with concentration in accounting, business law and taxation.

CONTINUING
PROFESSIONAL
EDUCATION

Over 1,500 hours of courses in accounting, taxation, securities law, bankruptcy law, negotiations methodology, business valuation methodology, and other legal and management areas. Course sponsors include: American Institute of Certified Public Accountants; Texas Society of Certified Public Accountants; American Bar Association; American Law Institute-American Bar Association; Practising Law Institute; Harvard School of Law; Stanford Law School; Villanova Law School; University of Texas at Austin School of Law; Peat, Marwick, Mitchell and Co.; Price Waterhouse; Arthur Anderson; Coopers & Lybrand; Arthur Young; the University of Wisconsin Law School; and the London Stock Exchange.

Teaching experience consists of numerous courses in taxation, valuation and federal bankruptcy law. Recent presentations include a seminar on federal income tax aspects of bankruptcy for the American Woman's Society of Certified Public Accountants-Austin Affiliate; a presentation on valuation of minority interests in closely-held business at the University of Texas at Austin School of Law Conference on Valuation of Assets in Bankruptcy; a presentation sponsored by MCC and the Los Alamos National Laboratory on business valuations; a presentation on the tax aspects of bankruptcy to the Advanced Consumer Bankruptcy Conference of the State Bar of Texas and a presentation on tax issues for contingent fee litigators to the Texas Trial Lawyers Association.

PERSONAL

Born December 3, 1947. Married to Pamela Leming Corn, CPA. Two adult children. Civic involvement includes: Former Chairman of the Board of Directors of the YMCA of Austin and the South Texas Cluster of the YMCA; Former Member of the National Board of Directors of the YMCA of the USA; Former Treasurer and Chair of the Finance Committee of the YMCA of the USA; Former Chairman, Child Development Branch Committee of Managers, the YMCA of Austin; Member, Finance Committee, Our Lady of Guadalupe Catholic Church. Past-Chair, Board of Directors of Chorus Austin.

Harvey R. Corn
Page Three

**LICENSES and
MEMBERSHIP**

Certified Public Accountant (Certificate No. 15030),
September 1975 member American Institute of Certified Public
Accountants; Member of Texas Society of Certified Public
Accountants, Austin Chapter of the Texas Society of Certified
Public Accountants and Institute of Business Appraisers.